

Comprehensive Financial Group Inc.

"Financial Service Professional Since 1991"

James R. Grazioli - President

A Guide to See if An Annuity Fits You

(Webster's Definition of an Annuity: "A sum of money payable yearly or at other regular intervals".)

It is important to determine which Strategy or Strategies below; **MAY** fit your financial picture. Also, we go by the state suitability and liquidity requirements for annuities. If you do not have at least an additional 30% of your liquid assets that will not go into annuities, and will be kept for emergencies, then the annuities do not fit you.

1. If you would like to see what your financial future looks like and when you may be in the Red, our Retirement View Software Program is excellent. There is no cost for our service, and in Section #2 on our website you can see an example. There is no cost for us to look at your financial picture.
 2. If you have a lump sum of money and you want a guaranteed Fixed Rate of Return for 2,3, 5, 7 or 10 Years, then Section #3 on our website may fit your financial future.
 3. If you have a lump sum of money, and there is a possibility of outliving your money due to living longer, market losses, or inflation, and you want a **GUARANTEED Single or Joint lifetime income (pension type), with no losses and to never outlive your retirement money, and the remaining balance paid to your beneficiaries**, Section #4 on our website may fit a portion of your financial future.
 4. If you have a lump sum of money and want a place to put your money with, **MARKET INDEX GROWTH**, with no market losses, withdrawals as needed up to the allowed amount, and balance paid to your beneficiaries, and no lifetime income, or if you would like Lifetime Increasing (Pension Type Income), Single or Joint, with no losses and to never outlive your retirement money and to keep up with inflation and the remaining balance paid to your beneficiaries, then Section #5 on our website may fit your financial future.
 5. If you have a need for Cash Value Life Insurance for purposes of the following: **Death Benefit (Income Tax Free), Tax Deferred Growth and Access to Tax Free Cash when needed for purchases or retirement**, then Section #6 may fit your financial future.
- Please Close this page by clicking the back button & go to the Strategy Boxes that fit you.**

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We Specialize in The Following Services:
Retirement Planning, 401K Rollovers, IRA Transfers,
Life Insurance, Medicare, & Health Insurance